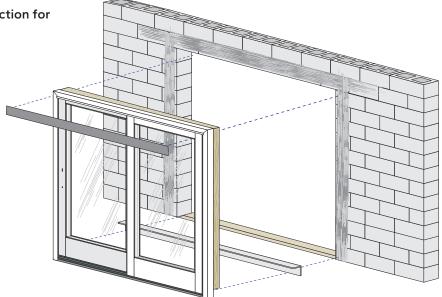
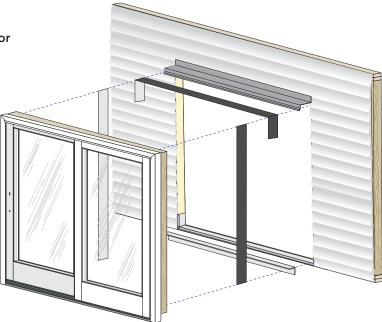


### THE FOLLOWING INSTALLATION METHODS ARE INCLUDED IN THIS BOOKLET:

New Construction Installation in Masonry Construction for Block Frame Sliding Doors



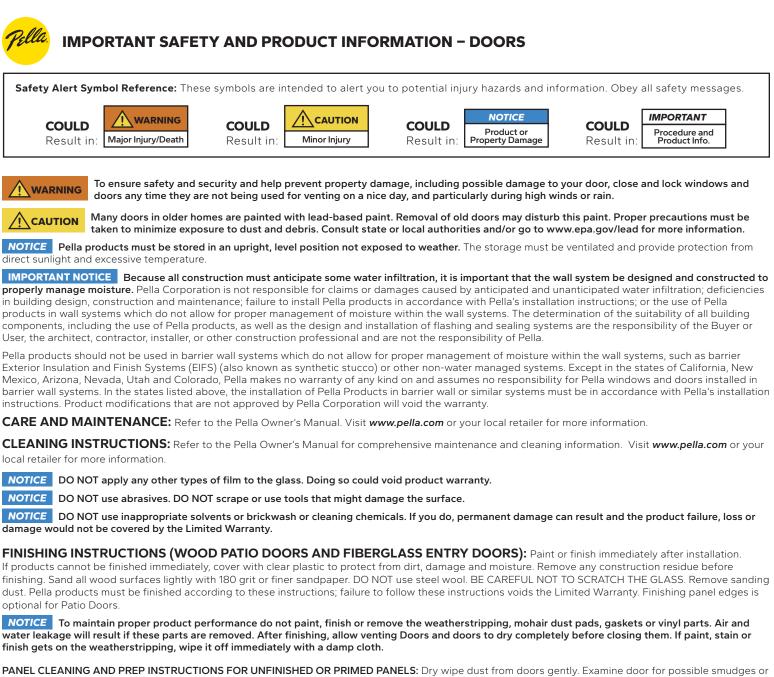
Full Frame Replacement without Disturbing Brick or Siding for Block Frame Sliding Doors



These instructions were developed and tested for use with wall systems designed to manage water. *These instructions are not to be used with any other construction methods or doorframe types.* Installation instructions for use with other construction methods or frame types may be obtained from Pella<sup>®</sup> Corporation, your local Pella retailer or *www.installpella.com*. Building designs, construction methods, building materials, and site conditions unique to your project may require an installation method different from these instructions and/or additional care. Determining the appropriate installation method is the responsibility of you, your architect, or construction professional.



BY PURCHASING, INSTALLING OR USING PELLA PRODUCTS (INCLUDES PELLA GOODS AND PELLA SERVICES), YOU AGREED TO THE TERMS OF THE LIMITED WARRANTY AND YOU AND PELLA FURTHER AGREE TO ARBITRATE DISPUTES ARISING OUT OF OR RELATING TO PELLA PRODUCTS, AND YOU WAIVE ANY RIGHT TO PARTICIPATE IN A CLASS ACTION RELATED TO PELLA PRODUCTS unless you notify Pella of your decision to opt out of the Arbitration Agreement no later than ninety (90) calendar days from the date you purchased or otherwise took ownership of Your Pella Goods. Opting out of the Arbitration Agreement will not affect the coverage provided by any applicable limited warranty pertaining to Your Pella Products. For opt out information and additional details please read the Limited Warranty and Arbitration Agreement for your Pella Products at **www.Pella.com/arbitration**.



**PANEL CLEANING AND PREP INSTRUCTIONS FOR UNFINISHED OR PRIMED PANELS:** Dry wipe dust from doors gently. Examine door for possible smudges or fingerprints made from normal handling or construction. To remove smudges, lightly wipe surface with warm water. DO NOT sand surface of fiberglass panel. Scuff sand with light grade sand paper or abrasive pad (220 grit or higher). Rinse surface with mineral spirits for fiberglass panels and warm water for steel panels. Let door and sidelight surfaces dry completely before applying finish. Finish the door panels as soon as possible after installation.

STAINING FIBERGLASS PANELS OR UNFINISHED INTERIOR FRAME MEMBERS: Fiberglass door and sidelight panels may be stained with a gel stain if a wood look is desired. Pella offers stain kits in a variety of colors. Apply and finish per the stain kit manufacturer's instruction. Ensure that all exposed panel edges are finished to minimize the chance of damage.

Unprimed interior frame parts may be stained with wood stains and should be finished with a minimum of two coats of a clear polyurethane finish. DO NOT bridge the top coat between the outer edge of the glazing frame and the door panel.

#### Note: The fiberglass base color tone will vary. This variance is normal and will not impact the stain color of the door.

**PAINTING INSTRUCTIONS:** Wood door frame exteriors, premium steel door panels and sidelights are factory primed. Wood doors require painting immediately after installation. The factory applied primer is not intended for long term exterior exposure. Sand all un-primed interior wood surfaces lightly with 180 grit or finer sandpaper before priming and painting. Fiberglass door and sidelight panels do not require priming. Use two coats of a 100% latex paint that has a good blocking resistance. On units with glass, do not bridge paint between the outer edges of the glazing frame and the door panel. On fiberglass products, brush the paint in the same direction as the simulated wood grain. For entry doors, ensure that all exposed panel edges are finished to minimize the chance of panel damage. Finishing panel edges is optional for Patio Doors.

Pella Corporation is not responsible for interior paint and stain finish imperfections for any product that is not factory-applied by Pella Corporation. For additional information on finishing see the Pella Owner's Manual or go to **www.pella.com**.

**NOTICE** The use of unapproved finishes, solvents or cleaning chemicals may cause adverse reactions with door materials. Pella will not be responsible for problems caused by the use of unapproved materials. If in doubt, contact your local retailer or representative.

**EXTERIOR FINISH OF EXISTING FRAME (POCKET REPLACEMENT):** It is the responsibility of the homeowner, contractor or installer to ensure any exposed unfinished wood is covered or finished. Possible methods include, however are not limited to, covering with aluminum coil stock or painting.



## FULL FRAME REMOVAL WHEN PREPARING TO INSTALL NEW BLOCK FRAME SLIDING DOOR

This method of Full Frame Removal involves removing the sash and entire frame of the existing door from the wall. The resulting opening is the original rough opening. The existing door nailing fins are usually nailed to the studs in frame construction with siding, brick veneer or other exterior material applied over the fin on the outside. The interior may have a drywall return from the wall to the door frame.

Many doors in older homes are painted with lead-based paint. Removal of old doors may disturb this paint. Proper precautions must be taken to minimize exposure to dust and debris. Consult state or local authorities for more information and/or go to www.epa.gov/lead for more information.





#### REMEMBER TO USE APPROPRIATE PERSONAL PROTECTIVE EQUIPMENT. APPLY ADHESIVE FILM OR DUCT TAPE TO THE GLASS TO PREVENT BREAKAGE.

- A. Score the paint or varnish between the interior trim and the wall or between the drywall return and the door frame to minimize damage.
- B. Remove the interior trim.

To collapse aluminum frames follow steps C-M.

To cut vinyl, clad wood, or aluminum frames out of the opening, see steps M and N.

- C. Score the sealant or paint between the exterior siding or brick and the door frame.
- D. Remove the screen and vent panel from the old door. If it is not removable, see steps G-I.
- E. Remove the division bar or astragal (if applicable) by removing the screws at the ends or cutting it with a reciprocating saw.
- Remove the other panel. Remove any screws holding the fixed panel. F. Slide and lift out of the channel (sliding doors) or remove hinge screws or hinge pins (hinge doors).
- G. Remove any screws securing the frame or strikes to the opening.

#### If the fixed panel is not removable or the glass is sealed to the frame:

- H. Remove the glazing bead using a putty knife or small pry bar.
- ١. For single pane doors with divided lights (grids): Use an angle grinder with a cut-off wheel to cut the end of the bars where they intersect with the sash or frame. This will allow the door glass to be removed more quickly.
- J. Heat the glazing seal using an electric heat gun.
- K. While applying heat, press a de-glazing wheel between the glass and sash or frame. Continue around the perimeter of the sash or panel. Apply light, constant pressure to separate the glass from the sash or frame. Dispose or recycle the glass properly.

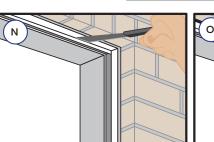
Note: Wear appropriate personal protective equipment and keep the heat source away from flammable materials.

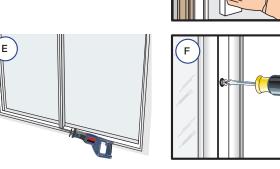
- L. Pry the frame away from the brick or siding. Use a block of wood under the pry bar to protect interior or exterior finishes.
- M. Cut through the frame using a reciprocating saw. Dispose or recycle the frame materials properly.

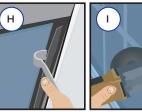
#### Cutting out vinyl, clad wood or aluminum frames:

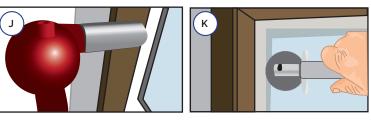
- N. Temporarily pry any head flashing up to avoid damaging or cutting it.
- O. Cut through the sealant line and nailing fin across the top and sides of the door. Ensure the blade does not penetrate the interior where damage can occur to the drywall.

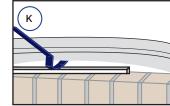
Consult with local providers and authorities to recycle or properly dispose of old door components.

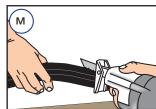






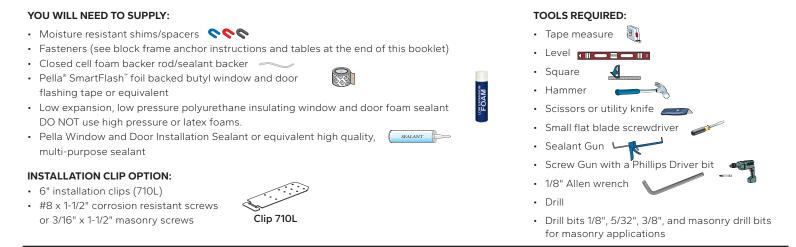












Other construction materials may be required. Read and understand the instructions and inspect the wall conditions before you begin.



Installation may require (2) or more persons for safety reasons.

### PREPARE THE DOOR FOR INSTALLATION

- A. Remove plastic wrap and cardboard packaging from the door. On laminate units, remove protective film from parts.
- B. **Inspect the product for any damage** such as cracks, dents or scratches. DO NOT install damaged products.
- C. For Knock-Down (KD) Doors: Complete field assembly of the frame in accordance with the KD assembly instructions.
- D. All Doors: Remove the vent panel prior to installation (if applicable). Slide the vent panel about halfway open. Lift the panel up and tilt the bottom of the panel away from the door frame. Then lower the panel out of the top track. Carefully set the panel aside.

**Pella® Reserve and Pella® Lifestyle Series Sliding Doors:** Remove the shipping spacers off the top and bottom of the vent panel.

Pella® Impervia: Remove the shipping spacers from the bottom of the vent panel.

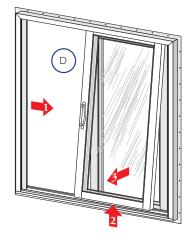
Pella® 150 Series and Encompass by Pella®: If reversing the door slide direction, refer to the instructions later in this booklet.

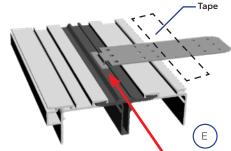
E. Units with EnduraClad Exterior Trim without fin or pre-punched holes: Install clips or pre-drill holes for frame screws.

**Installation clip option (Reserve, Lifestyle Series, and Impervia):** Installation clips can often be used in place of frame screws. Slide clips into the t-slot groove at the upper frame corners and secure clips to the frame with tape.

**Refer to the anchor pages at the end of this booklet.** Additional preparation may be required for Performance Upgrade, impact-resistant products, or to comply with local building code requirements.

E. Read the entire instruction before proceeding.



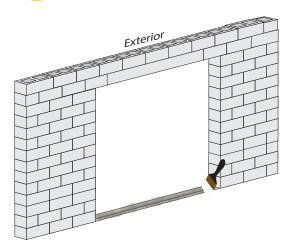


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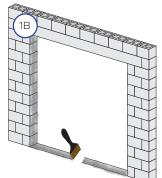
# PREPARE THE OPENING

#### REMEMBER TO USE APPROPRIATE PERSONAL PROTECTIVE EQUIPMENT.

A. Clean the opening. Ensure it is dry and free from dirt, oil and debris.

# If using an optional sill pan, refer to the sill pan instruction page at the end of this booklet.

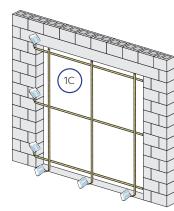
B. Apply water resistant coating to the masonry. Extend the coating into the opening on all four sides. The water resistant coating may be a self-adhered sheet membrane (SASM) or a liquid applied flashing. Ensure continuity between the water resistant coating in the opening and the rest of the wall surface. SASM 's must be overlapped in a water shed fashion. Apply all water resistant coatings according to the manufacturer's directions.

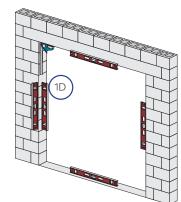


### C. Measure the width and height of

the opening. The new door must be 1/2" to 3/4" smaller in width and 3/8" to 1/2" small in height than this measurement.

D. Confirm the opening is plumb, level and square. Dry fit the door and remove it from the opening.



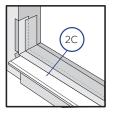


E. **Measure and mark the opening** where the interior of the new door will be placed. Consider the size of wall cavity (if applicable) and 3/4" minimum overlap onto the brick veneer or finished wall materials for exterior perimeter sealant.

# **2** SET AND FASTEN THE DOOR

A. Attach a Pella aluminum sill support or wood blocking flush with the opening sill if a concrete slab will not provide support for the exterior edge of the frame.

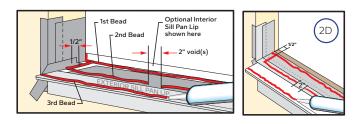
For vinyl doors without sill nail fins, skip to step C.



B. **Place three 3/8" beads of sealant across the opening sill.** Place the interior-most bead 1/2" from where the interior of the door sill will remain after installation. Continue this bead up the sill pan lip, if applicable.

Place a second bead beginning from the interior bead 1/2" from each side, out to the exterior of the framing and along the opening. Leave 2" voids 4" from the corner and at the center. Place a third bead where the exterior of the door sill will remain after installation.

Proceed to step 2G.

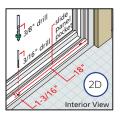


#### Vinyl Doors without sill nail fins use steps C-F:

C. **Remove the sill track** by beginning at one end and carefully pulling it up. This will expose the slide panel pocket.

Note: A hooked tool like an Allen wrench will easily get the track started.

- D. Drill 3/16" holes through the sill every 18",
- starting from each corner and 1-3/16" from the interior. Counter-drill with a 3/8" bit through the first wall of the door frame only. Use a drill guide set 1/4" from the end of the bit to prevent drilling through the second wall.



- E. **Dry fit the door.** Make sure that the door is plumb, square and level. Mark and drill anchor locations. Mark the interior of the door frame at the sill to show a boundary for sealant placement. Carefully remove and set the door aside.
- F. Apply 2 continuous 1/4" to 3/8" diameter beads of sealant across the sill of the opening and 6" up the jambs, towards the interior side of the door (between the anchor holes and interior edge of door). DO NOT apply sealant between the anchor holes and the exterior side of the sill plate or floor.

2F 6.

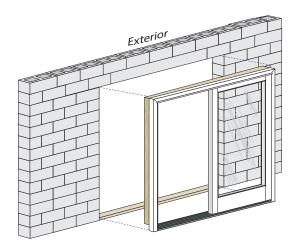
Note: Failure to properly seal the sill attachment screws and sill plate may allow water to penetrate the interior of the home.

G. **Center the bottom of the door in the opening** and tilt the door into position. Do not slide the door into the opening. Sliding will damage the sealant lines.

Check the jambs for plumb and confirm there is room for shimming between the jambs and opening on each side.



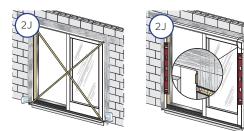
### NEW CONSTRUCTION INSTALLATION IN MASONRY CONSTRUCTION FOR BLOCK FRAME SLIDING DOORS (OR THE INSTALLATION OF NEW BLOCK FRAME DOORS INTO MASONRY OPENINGS)



## **2** SET AND FASTEN THE DOOR CONTINUED

- H. Check the door placement by measuring from the interior surface of the door frame or jamb extension to the interior surface of the wall for consistency.
- I. **Pre-drill and drive two screws one near the top of each side** of the door through the frame or clip. (See anchor instructions at the end of this booklet for screw or clip spacing.)
- J. **Plumb and square the door.** Place shims at each anchor location, lock strike, and head hardware. Keep shims 1/2" short of door frame depth. Insert additional shims starting 6" from the bottom as needed to keep jambs straight and panel reveals even on all four sides.

**NOTICE** Additional shims are required at screw locations for Performance Upgrade, Impact-resistant units, and combinations. See the anchor instructions at the end of this booklet.



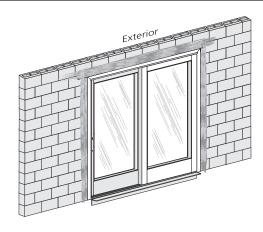
# Note: For Knock Down doors, install fixed panel. Refer to provided KD assembly instructions.

- K. **Finish anchoring door.** Add screws through lock strikes and hardware (if applicable). Add additional screws through the frame and anchor installation clips as required. Shim at each location that a screw is driven through the frame. (Refer to the anchor instructions at the end of this booklet.)
- L. **Install the sliding panel.** From the exterior, tilt the top of the panel and insert it into the top track. Move the bottom of the panel toward the door frame and set it on the bottom track. Be careful not to pinch your fingers between the two panels. DO NOT close the sliding panel until the hardware is installed. The door may lock when closed.

#### M. Check door operation.

**NOTICE** If Vent Lock on an Impervia Vent Panel Interlocker does not lock, loosen screws and adjust strike plate location, re-tighten screws. Refer to the anchor instructions at the end of this booklet.

**NOTICE** Adjust shims to correct any issues with plumb, square, operation or reveal.



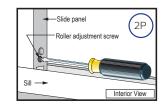
# 2 SET AND FASTEN THE DOOR

N. Install panel retainers (if applicable) or re-install if the vent panel was removed during installation. Refer to the instructions included in the panel retainer hardware package.

**Install bumpers (if applicable).** Refer to the anchor instructions at the end of this booklet.

WARNING Panel Retainer MUST be installed to reduce risk of serious injury or death from a falling door panel. If panel retainer is lost or damaged, DO NOT INSTALL DOOR. Contact your Local Pella Retailer or Pella Customer Service (877) 473-5527 for replacement.

- O. Install the handles. Refer to the instruction in the hardware box.
  - Adjust the panel height to 1/4" clearance from bottom of panel to sill track by removing the hole cover (if applicable) and using a #2 Phillips screwdriver to turn the roller adjustment screw clockwise (raise) or counterclockwise (lower).



**NOTICE** Check vent panel to frame and vent panel to fixed panel reveal.

Note: Reinstall the hole cover (if applicable)

once adjustments are complete.

**NOTICE** For doors with heavy impact-resistant or triple-pane glass use a small pry bar to raise the panel while turning the adjustment screw. This will prevent the threads from being stripped (applies to all methods).

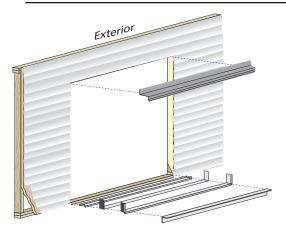
- Q. Pella Reserve and Lifestyle Series: Adjust the Vent Lock Tip (if applicable). Refer to the anchor instructions at the end of this booklet.
- R. Encompass by Pella<sup>®</sup> and Pella<sup>®</sup> 150 Series doors: Install the keeper and adjust the lock hook (if necessary). Refer to the anchor instructions at the end of this booklet.
- S. Check door operation by opening and closing the door.
- T. **Install interior sealant.** Refer to the interior sealant instructions at the end of this booklet. Use additional sealant around clips to prevent air and water infiltration.
- U. Attach wood blocking to the exterior of the opening to support the edge of the door sill (if sill support wasn't installed before setting the door frame in the opening).
- V. Install exterior sealant (after wall cladding and head flashing is installed) between the door frame and the finished wall material. Refer to the exterior sealant instructions at the end of this booklet.

Note: If interior or exterior sealants contact the water-resistant coating, ensure capability.





### FULL FRAME REPLACEMENT WITHOUT DISTURBING BRICK OR SIDING FOR BLOCK FRAME SLIDING DOORS (FOR USE IN BRICK OR SIDING WITH TRIM/J-TRIM AFTER THE COMPLETE REMOVAL OF A NAIL FIN DOOR)



## PREPARE THE OPENING

- A. Clean the opening. Ensure it is dry and free from dirt, oil and debris.
- B. Measure the width and height of the opening. The new door must be 1/2" to 3/4" smaller in width and 3/8" to 1/2" small in height than this measurement.
- C. Confirm the opening is plumb, level and square.
- D. **Measure and mark the opening** where the interior of the new door will be placed. Consider the size of wall cavity (if applicable) and 3/4" minimum overlap onto the brick veneer or finished wall materials for exterior perimeter sealant.

If using an optional sill pan, refer to the sill pan instruction page at the end of this booklet.

# If using an optional sill pan or if the door will be installed on a concrete slab, refer to the instruction page at the end of this book.

- E. Cut 2 pieces of flashing tape 12" longer than opening width.
- F. Apply sill flashing tape #1 at the sill extending 1" to the exterior and 6" up each jamb.
- G. Cut 1" wide tabs at each corner by tearing the foil 1/2" each way from corner.
- H. Apply sill flashing tape #2 overlapping tape #1 by 1" minimum.

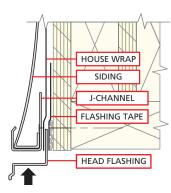
Note: Press all tape down firmly.

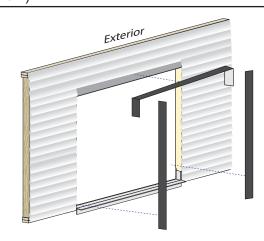
# **2** FLASH THE OPENING

Note: If there is an existing, functioning head flashing or if the opening is directly below a soffit or overhang, skip to step 3.

#### If building wrap exists at the head of the opening follow steps 2A-2C. If no building wrap exists, skip to step 2D.

- A. Prepare a head flashing with upturned leg by cutting it the same width as the brick/siding opening.
- B. Pry the top (head) j-channel/siding away from the sheathing enough so the head flashing can be slid under the house wrap.
- C. **Insert the head flashing** behind the brick/siding and behind the house wrap.

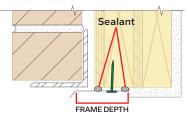




# **2** FLASH THE OPENING

#### NO BUILDING WRAP

D. **Prepare head flashing** with no up-turned leg by cutting it the same width as the brick/siding opening. The head flashing should not extend past the interior of the door frame.

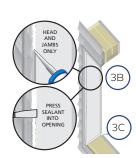


- E. Apply (2) 3/16" beads of sealant. One at the interior edge of the flashing and one along the exterior edge of the sheathing.
- F. Apply a 3/16" bead of sealant at each corner connecting the two beads from step 2E.
- G. Secure the flashing to the opening over the sealant using roofing nails or corrosion resistant pan head screws at  $12^{\rm m}$  max. spacing.

Important: The flashing must slope to the exterior.

# SEAL THE OPENING

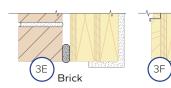
- A. Clean the siding J-channel/trim or brick and rough opening thoroughly.
- B. Apply a 3/8" bead of sealant (or enough to cover the area) between the j-channel/trim and the sheathing at jambs (siding only). If a head flashing with upturned leg was used, seal between the back of the flashing and the sheathing at the head. Tool the sealant at head and/or jambs with a putty knife to press the sealant into the opening.



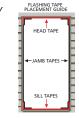
C. Place a 3/8" bead of sealant at each corner of the opening.

- D. Apply flashing tape over the sealant at the head if a flashing with upturned leg was used. Extend the flashing tape 6" down each jamb. Cover the exterior surface of the drywall (if applicable).
- E. For brick, apply low expansion foam at the jamb to seal between the back of the brick and the sheathing.
- F. For siding, apply flashing tape at each jamb extending 3" onto the head and sill. Cover the exterior edge of the drywall (if applicable) and extend the tape over the sealant onto the side of the trim or j-trim.

Note: The jamb flashing tape may also be used on brick . Apply sealant to the brick before application.



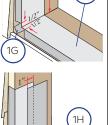




BFSD – 7

Block Frame Booklet SPD

Siding

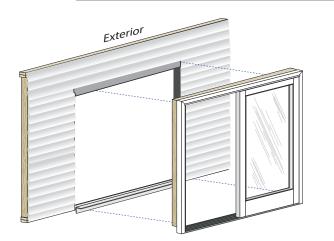


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5



#### FULL FRAME REPLACEMENT WITHOUT DISTURBING BRICK OR SIDING FOR BLOCK FRAME SLIDING DOORS (FOR USE IN BRICK OR SIDING WITH TRIM/J-TRIM AFTER THE COMPLETE REMOVAL OF A NAIL FIN DOOR)



# SET AND FASTEN THE DOOR

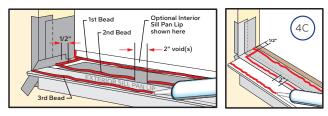
- A. Attach a Pella aluminum sill support or wood blocking flush with the opening sill to support the exterior edge of the door frame if existing materials will not provide support. Skip this step for doors with sill nailing fins.
- B. Dry fit the door. Make sure that the door is plumb, square and level. Mark and drill anchor locations. Mark the interior of the door frame at the sill to show a boundary for sealant placement. Carefully remove and set the door aside.

#### For vinyl doors without sill nail fins, skip to step D.

Place three 3/8" beads of sealant across the opening sill. Place the interiormost bead 1/2" from where the interior of the door sill will remain after installation. Continue this bead up the sill pan lip, if applicable

Place a second bead beginning from the interior bead 1/2" from each side, out to the exterior of the framing and along the opening. Leave 2" voids 4" from the corner and at the center. Place a third bead where the exterior of the door sill will remain after installation.

Proceed to step 4G.



#### Vinyl Doors without sill nail fins use steps D-F:

- Remove the sill track by beginning at one end and carefully pulling it up. This will expose the slide panel pocket.
- Note: A hooked tool like an Allen wrench will easily get the track started.
- E. Drill 3/16" holes through the sill every 18", starting from each corner and 1-3/16" from the interior. Counter-drill with a 3/8" bit through the first wall of the door frame only. Use a drill guide set 1/4" from the end of the bit to prevent drilling through the second wall.
- Apply 2 continuous 1/4" to 3/8" diameter beads of sealant across the sill of the opening and 12" up the jambs, towards the interior side of the door (between the anchor holes and interior edge of door). DO NOT apply sealant between the anchor holes and the exterior side of the sill plate or floor.

Note: Failure to properly seal the sill attachment screws and sill plate may allow water to penetrate the interior of the home.

- Center the bottom of the door in the opening and tilt the door into position. G. Do not slide the door into the opening. Sliding will damage the sealant lines. Check the jambs for plumb and confirm there is room for shimming between the jambs and opening on each side.
- H. Pre-drill and drive two screws one near the top of each side of the door through the frame or clip (See anchor instructions at the end of this booklet for screw or clip spacing.)
- Plumb and square the door. Place shims at each anchor location, lock strike, and head hardware. Keep shims 1/2" short of door frame depth. Insert additional shims starting 6" from the bottom as needed to

keep jambs straight and panel reveals even on all four sides

Revised 03/05/2025

## SET AND FASTEN THE DOOR CONTINUED

**NOTICE** Additional shims are required at screw locations for Performance Upgrade, Impact-resistant units, and combinations. See the anchor instructions at the end of this booklet.

Note: For Knock Down doors, install fixed panel. Refer to provided KD assembly instructions.

- J. Finish anchoring door. Add screws through lock strikes and hardware (if applicable). Add additional screws through the frame and anchor installation clips as required. Shim at each location that a screw is driven through the frame. (Refer to the anchor instructions at the end of this booklet.)
- L. Install the sliding panel. From the exterior, tilt the top of the panel and insert it into the top track. Move the bottom of the panel toward the door frame and set it on the bottom track. Be careful not to pinch your fingers between the two panels. DO NOT close the sliding panel until the hardware is installed. The door may lock when closed.

#### M. Check door operation.

NOTICE If Vent Lock on an Impervia Vent Panel Interlocker does not lock, loosen screws and adjust strike plate location, re-tighten screws. Refer to the anchor instructions at the end of this booklet.

**NOTICE** Adjust shims to correct any issues with plumb, square, operation or reveal.

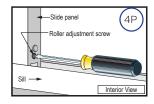
N. Install panel retainers (if applicable) or re-install if the vent panel was removed during installation. Refer to the instructions included in the panel retainer hardware package.

Install bumpers (if applicable). Refer to the anchor instructions at the end of this booklet.

WARNING Panel Retainer MUST be installed to reduce risk of serious injury or death from a falling door panel. If panel retainer is lost or damaged, DO NOT INSTALL DOOR. Contact your Local Pella Retailer or Pella Customer Service (877) 473-5527 for replacement.



Adjust the panel height to 1/4" clearance from bottom of panel to sill track by removing the hole cover (if applicable) and using a #2 Phillips screwdriver to turn the roller adjustment screw clockwise (raise) or counterclockwise (lower).



Note: Reinstall the hole cover (if applicable) once adjustments are complete.

**NOTICE** Check vent panel to frame and vent panel to fixed panel reveal.

**NOTICE** For doors with heavy impact-resistant or triple pane glass use a small pry bar to raise the panel while turning the adjustment screw. This will prevent the threads from being stripped (Applies to all methods).

- Pella Reserve and Lifestyle Series: Adjust the Vent Lock Tip (if applicable). Refer to the anchor instructions at the end of this booklet.
- R. Encompass by Pella® and Pella® 150 Series doors: Install the keeper and adjust the lock hook (if necessary). Refer to the anchor instructions at the end of this booklet
- S. Check door operation by opening and closing the door.
- Τ. Install interior sealant. Refer to the interior sealant instructions at the end of this booklet. Use additional sealant around clips to prevent air and water infiltration.
- U. Attach wood blocking to the exterior of the opening to support the edge of the door sill (doors that are not fully supported by a concrete slab with sill nail fins only)
- Install exterior sealant (after wall cladding and V. head flashing is installed) between the door frame and the finished wall material. Refer to the exterior sealant instructions at the end of this booklet.





# ANCHOR INSTRUCTIONS - BLOCK FRAME INSTALLATION METHODS FOR CLAD EXTERIOR PELLA® RESERVE AND PELLA® LIFESTYLE SERIES SLIDING PATIO DOORS

Note: Standard performance only. Additional anchoring may be required for Performance Upgrade or to comply with local building code requirements.

Location		Anchor Type		la shu shi sa s	Drawing
		Wood Masonry		Instructions	
Head	Vent Lock Strike	#10 x 2-1/2"	1/4" x 2-1/2"	Pilot drill using 5/32" bit and drive (1) screw through Vent Lock Strike.	в
	Fixed Panel Bracket	(provided)		Pilot drill using 5/32" bit and drive (1) screw through Fixed Panel Bracket.	
	Frame Screws			Pilot drill using 5/32" bit and drive screws 6" from corner.	С
	Interlocker Frame Screws*	#10 x 2-1/2" PH		OX or XO and Performance Upgrade or over 95.25" x 95.5" only: Add screws 5" on either side of Vent Lock Strike and Fixed Panel Bracket screws.	C.1
	Installation Clips	(2) #6 x 1-1/4"	3/16" x 1-1/2"	Slide clip into slot from end and adhere to frame with tape 6" from corner.	D
Jamb	Lock Strike (OX or XO)	#8 x 3" (provided)	3/16" x 3"	Complete per each strike. Pilot drill using 1/8" bit and install (2) installation screws diagonally. Install cover after screws.	E
	Lock Strike (OXO or OXXO)	#8 x 2-1/2" (provided)	N/A	Install (2) short screws diagonally. Install cover after screws.	E.1
	Frame Screws	#10 x 2-1/2" PH	1/4" x 2-1/2"	Pilot drill using 5/32" bit and drive screws 6" from corner and 20" on center.	
	Installation Clips	(2) #6 x 1-1/4"	3/16" x 1-1/2"	Slide clip into slot from end and adhere to frame with tape 6" from corner and 20" on center.	D
Sill	Frame Screws*	#8 x 3" FH or #10 x 2-1/2" FH	1/4" x 2-1/2"	Performance Upgrade or over 95.25" x 95.5" only: Use factory pre-drilled holes (if applicable). Pilot drill with 1/8" bit and apply sealant before driving screws. Not required if Standard Performance OX or XO and 95.25" x 95.5" or under.	F

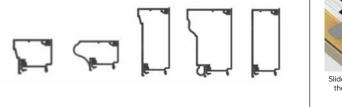
Use corrosion resistant fasteners compatible with

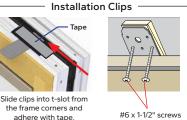
with minimum 3 thread embedment.

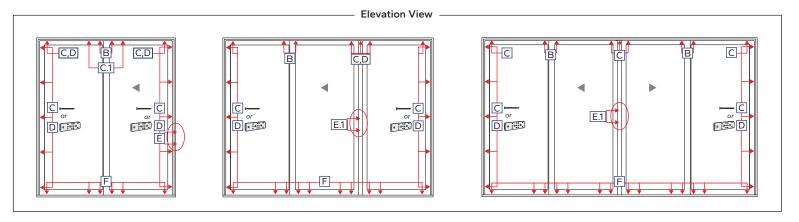
construction materials. Shim as required at anchor locations. For light gauge steel framing, use #10 self-tapping screws

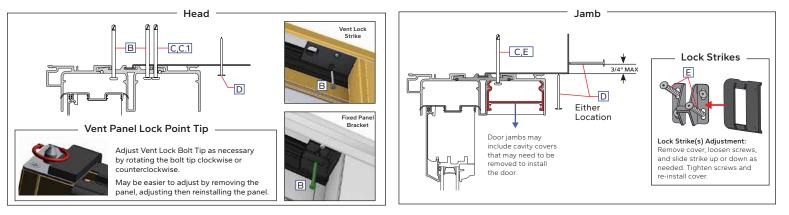
\*Additional anchors required for **Performance Upgrade** or frame sizes exceeding 95.25" x 95.5".

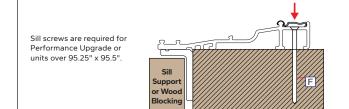
Units with Pella EnduraClad exterior trim without fins or pre-punched holes must be anchored with frame screws or installation clips.





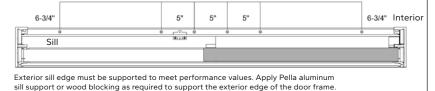






#### Sill

Remove screw cover. Drive screws at each pre-punched hole or drill pilot holes if none are present. Add sealant in each pre-drilled hole before driving screws. Reinstall screw cover.

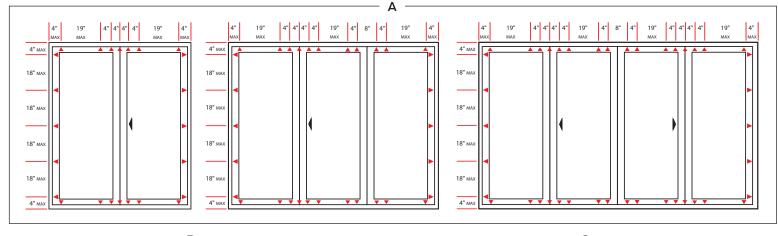


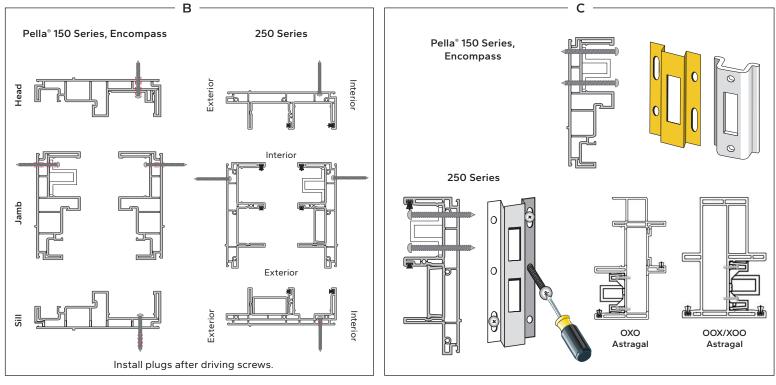


# ANCHOR INSTRUCTIONS – BLOCK FRAME INSTALLATION METHODS FOR PELLA® 250 SERIES, PELLA® 150 SERIES, AND ENCOMPASS BY PELLA® SLIDING PATIO DOORS

Note: Standard performance only. Additional anchoring may be required for performance upgrade, impact-resistant products or to comply with local building code requirements.

Product	Location		Anchor Typ	be	Instructions	Illustration
Product			Wood	Masonry	instructions	
Pella <sup>®</sup> 150	Head / Jamb / Sill Frame Screws		#10 x 2" Corrosion Resistant (provided)	N/A	Pre-drill through both walls with 5/32" pilot hole. Drill through the first wall only with a 3/8" bit. Then drive screws. Refer to the illustrations for location and spacing. Screws through the sill require sealant and self-sealing washer.	А, В
Series and Encompass by Pella			#10 x 2" Corrosion Resistant (provided)	N/A	Pre-drill through both walls with 5/32" pilot hole. Drill through the first wall only with a 3/8" bit. Then drive screws. Refer to the illustrations for location and spacing. Screws through the sill require sealant and self-sealing washer.	А, В
	Jamb	Strike/Lock /Keeper	#6 x 1/2" starter screw and 3" screws (provided)	1/4" x 3-1/2" Masonry Screw	Refer to installing the keeper instructions on page BFSD – 14 and illustrations below.	С
	Head / Jamb / Sill Frame Screws		#10 x 2" Corrosion Resistant (provided)	1/4" x 2" Masonry Screw	Drive screws at each pre-drilled installation hole. Apply sealant prior to driving screws in the sill.	А, В
Pella 250 Series	Head and Sill - Interlockers and Mullions		Interlockers and #10 x 2" Corrosion Resistant (provided)		Drive screws at each pre-drilled installation hole at interlockers. Pre-drill and drive screws on each side of mullions. Refer to the illustrations for location and spacing. Apply sealant prior to driving screws through the sill.	А, В
	Jamb	Strike/Lock	#8 x 2" (provided)	N/A	OX / XO / OOX / XOO: Drive screws at each hole in the lock strike (4 total).	С
	Astragal	Strike/Lock	#8 x 3/4" (provided)	N/A	OXO / OXXO: Drive screws at each hole in the lock strike (4 total).	С







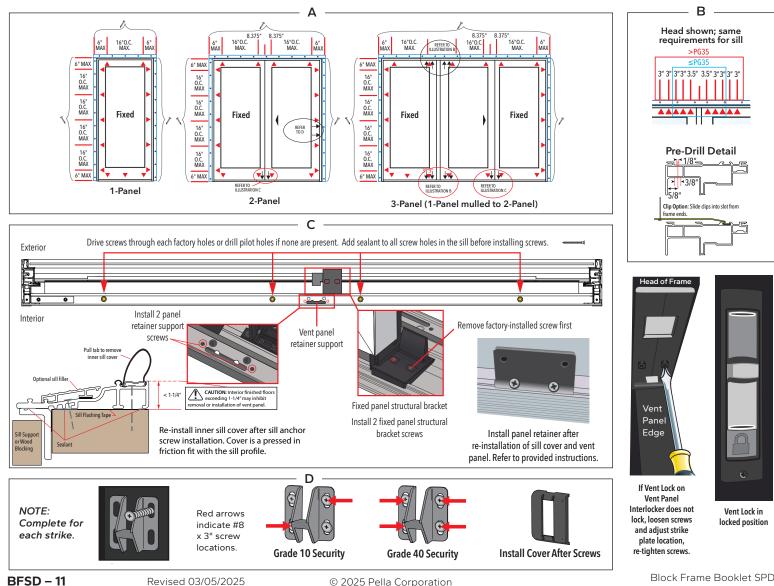
### **ANCHOR INSTRUCTIONS - BLOCK FRAME INSTALLATION METHODS FOR** PELLA® IMPERVIA SLIDING PATIO DOORS (INCLUDING IMPACT-RESISTANT)

Note: Standard performance only. Additional anchoring may be required for performance upgrade or to comply with local building code requirements.

Location		Anchor Type		Instructions	Illustration	
		Wood	Masonry	instructions		
Head/ Jamb	Nail Fin*	2",11 Ga. Roofing Nail	N/A	Within 3.5" from each corner and 7" on center (every other pre-punched hole). All PG 35 and PG 50 up to 71.25" x 81.50" frame size.		
	Nail Fin with Frame Screws	#10 x 3" (provided)	3/16" x 1-3/4" Masonry Screw	Use factory-drilled installation holes if present. Drill holes through both walls and into the rough opening using a 1/8" bit then drill a 3/8" hole through the first wall only. Required to meet PG 50 if >71.25" x frame width or >81.50" frame height.	А	
	Frame Screws	#10 x 3" (provided)	3/16" x 1-3/4" Masonry Screw		_	
	Installation Clips	#8 x 1 1/4"	3/16 ' x 1 1/2"	Slide clips into slot from frame ends. Adhere clip with tape. Not applicable with nail fin		
	Frame Screws	#8 x 3" (provided)	3/16" x 2 1/2 Masonry Screw	Remove inner sill cover. Use factory-drilled installation holes, pilot with 1/8" bit into rough opening. Apply sealant in each hole before driving screws.		
Sill	Vent Panel Retainer Support	#8 x 3" (provided)	3/16" x 2 1/2 Masonry Screw	Apply sealant in each hole before driving screws. Reinstall sill cover.	C	
5111	Fixed Panel Structural Bracket	#10 x 3" (provided)	3/16" x 2 1/2 Masonry Screw	Remove one factory-installed screw first. Pre-drill 3/16". Pilot with 1/8" bit into rough opening. Apply sealant in each hole before driving screws.		
	Aluminum Support	#8 x 3/4" (provided)	NA	Available separately - consult your local Pella representative.		
Mullions*		#10 x 3"	3/16" x 1-3/4" Masonry Screw	Head: Drill holes through both walls and into the rough opening using a 1/8" bit then drill a 3/8" hole through the first wall only. Add sealant prior to driving screws at the sill.	В	
Lock Strike		#8 x 3"	3/16" x 1-3/4" Masonry Screw	Grade 40 Security: Install (4) installation screws per strike. Grade 10 Security: Install (2) installation screws (diagonally) per strike. Pilot all installation screw locations with 1/8" bit into rough opening.	D	

\*For light gauge steel framing, use #10 self-tapping screws. \*\*Anchor through structural mullion end anchors, if present.

\*\*\*Impact-Resistant products must be installed with frame screws. Fin fastening (if applicable) is optional for flashing purposes. Refer to Florida Product Approval documents (if applicable).



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#### **KEEPER INSTALLATION FOR PELLA® 150 SERIES AND ENCOMPASS BY PELLA®:**

- D. **Identify the keeper in the hardware package** and perform the keeper attachment steps based on which keeper is in the package. Determine the keeper location by opening the panel a few inches and extending the lock hook. With a pencil, mark the location on the jamb directly across from the top of the shank.
- E. Place the keeper with 4 screw holes on the jamb so the top of the slot is aligned with the pencil mark. Attach by inserting a #6 x 1/2" starter screw into one of the slotted keeper holes.
- F. **Place the keeper with 2 screw holes on the jamb** by "snapping" it into the frame jamb at the desired location. The keeper may be moved up or down to align with the pencil mark. The keeper will stay in position until attached with screws.
- G. Insert a shim between the frame jamb and the rough opening at the keeper location.
- H. Adjust the lock hook by turning the door lock adjustment screw clockwise to loosen or counter-clockwise to tighten until the mortise lock is aligned properly, the door locks easily, and there is less than 1/16" movement when the door is locked.
- I. Install the keeper by inserting 3" long screws (provided) through the keeper holes, the shim and into the rough opening frame members. Remove the starter screw from the 4 screw hole keeper and replace it with a 3" long screw.

Note: Doors with Blinds-Between-the-Glass are not reversible.

#### REVERSING DOOR SLIDE FOR PELLA® 150 SERIES AND ENCOMPASS BY PELLA®:

- A. Remove the sill and screen tracks from the door. (Use an Allen wrench or small hook to begin removal.)
- B. Rotate the main frame 180° (so the sill becomes the head). Snap the sill and screen tracks into place at the bottom of the door. Carefully lay the panel on saw horses or a clean surface.
- C. Extend the lock hook and clamp the lock hook with the vise grip.

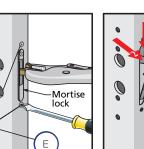
Note: Use of the vise grip on the lock hook will prevent the mortise lock from falling when the lock mounting screws are removed.

- D. Remove the door handle by removing the two attachment screws.
- E. Remove the mortise lock. Remove the two screws that attach the lock assembly to the door panel. Work the lock down, then tilt it out and pull up.
- F. Rotate 180° and reinstall the lock. Insert the mortise lock into the door panel with the lock adjusting screw positioned at the bottom, then tilt the top in and lift the lock into position. Insert the two mounting screws into the lock mounting holes.
- G. Rotate the handle 180° and install the door handle by inserting the two backplate screws through the door panel and into the exterior handle.

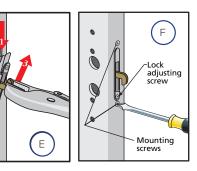
Note: Rotating the handle will result in "Pella" script being upside down. A new handle must be ordered for "Pella" to be in correct orientation.

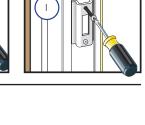
Note: The latch lever must engage the slot in the side of the mortise lock assembly.

- H. Remove the bottom rollers from the slide panel by removing the upper screw. Reinstall the rollers in the opposite end of the door panel.
- I. **High Performance Doors only:** Remove the blocks from the top rail of the door panel and reinstall them at the opposite end of the panel.
- J. High Performance Doors only: Move the frame exterior vent plugs (white foam rods) from the head of the frame to the opposite side of the frame. A soap solution may be needed as a lubricant for re-installing the plugs.



him





Interior handle

Lock adjustment screw -Lock hook

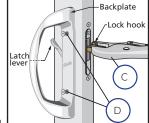
Mortise lock

Handle latch

Keepe

Loosen

Shank



Slide panel



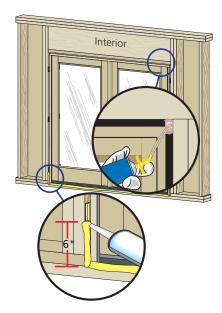
## **Interior Sealant Instructions**

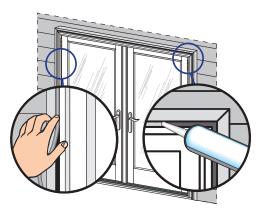
CAUTION: Continuous backer rod (as necessary) and a high quality, low-odor interior sealant such as Pella Window and Door Installation Sealant (or equivalent) is recommended for commercial or high performance installations to create the continuous interior seal. Follow the directions on the cartridge. For standard performance or products with factory applied jamb extensions, use low pressure polyurethane insulating foams. Follow the directions on the can. Do not use high pressure or latex foams. Fiberglass batt or similar insulation is not recommended as it can absorb water and does not act as an air seal.

- A. Insert the nozzle or straw between the rough opening and door frame from the interior. Use a pliers (if necessary) to compress the end of a straw tube to allow it to fit in tight openings.
- B. Place a 1" deep bead of foam approximately 1" from the interior of the frame to allow for expansion. DO NOT fill the entire depth of the rough opening cavity.

Note: Apply foam between the frame and rough opening, NOT between jamb extensions and the rough opening.

- C. **Re-Check door operation and remove remaining shipping spacers** after foam installation. Excess foam may be removed with a serrated knife after it cures.
- D. To ensure a continuous interior seal, apply sealant over or around any shims or clips interrupting the foam seal.
- E. Place a continuous bead of sealant across the inner sill at the intersection of the door sill and subfloor. Continue the sealant 6" up each jamb.



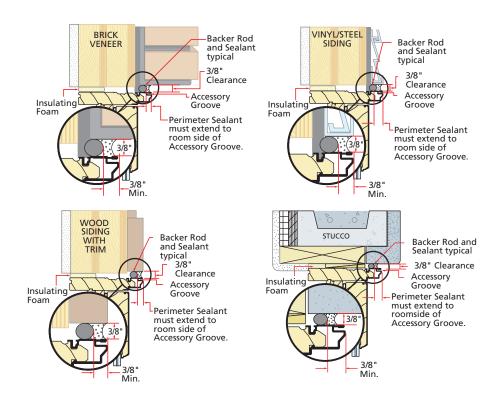


### **Exterior Sealant Instructions**

CAUTION: Use a high quality, multi-purpose exterior sealant such as Pella Door and Door Installation Sealant. Follow the directions on the cartridge.

When applying siding, brick veneer , flashing, or other exterior finish materials, leave adequate space between the door frame and the material for sealant application of sealant.

- A. Insert backer rod 3/8" deep in the space around the door. Backer rod adds shape and controls the depth of the sealant line.
- B. Apply a continuous bead of sealant to the entire perimeter of the door.
- C. **Shape, tool and clean excess sealant.** When finished, the sealant should be the shape of an hourglass.





## **OPTIONAL SILL PAN INSTRUCTIONS**

A. **Cut the sill pan** to the width of the rough opening plus 2". Note: The 2" added onto the rough opening width is for a 1" bend on each end.

B. Make a 1" cut in each fold at both end of the sill pan.Note: These cuts will allow the edges of the sill pan to be bent.

- C. Cut 1" off each end of the interior sill pan lip.
- D. Bend each end of the center panel up.
- E. Install the sill pan by sliding into place until the exterior sill pan lip is flush with the exterior of the rough opening.
- F. **Apply sill flashing tape.** Cut a piece of flashing tape 2" longer than the opening width. Apply at the bottom of the opening, covering the exterior sill pan lip as shown.

Note: If applicable, apply spray adhesive to building felt prior to applying the flashing tape.

G. **Cut a piece of flashing tape** to the width of the opening. Install tape to the sill pan and overlap the flashing tape from step 1F by 1". If needed add a second or third piece of flashing tape until the sill pan is covered to the interior sill pan lip.

Note: The purpose of this tape is to seal the sill screws when installing the door.

- H. Cut two 9" pieces of flashing tape with a 1" x 3"tab at the bottom, on opposite corners as shown.
- I. Apply the tabbed 9" pieces of flashing tape. The tape is applied so 2" will cover the inside of the rough opening and lap over the side flange of the sill pan. The 1" x 3" tab laps over the bottom flashing tape as shown.
- J. **Cut two 6" pieces of flashing tape** and apply to each side of the rough **opening**, overlapping the first piece by 1" and lapping the bottom over the side flange of the sill pan as shown.
- K. Cut two pieces of flashing tape 1-1/2" x 6" and apply to the bottom corners of the opening by beginning in the corner of the sill pan, with 3/4" of the tape applied to the sill pan and 3/4" of the tape applied to the side flange. The remainder of the tape is to be at a 45 degree angle onto the exterior.
- L. Attach the aluminum sill support or wood blocking to the exterior of the box plate to support the edge of the door sill. Place the sill support flush with the subfloor.

